

In Toto specializes in improving brand inclusivity, forecasting innovative ideas to improve consumer's shopping experience.

Current Clientele:

URBN

(Anthropologie, Urban Outfitters, & Free People)

Past Clientele:

Levi's, Madewell, Topshop, American Eagle & Pacsun

Total of 50 Employees





Hyeonjin Kang



Janneke Cobb

In Toto; Who are we

- ★ Founded in Spring 2004
- ★ Headquarters in Chicago, IL
- ★ Locations in New York, NY,Tampa, FL, and Nashville, TN

Our mission statement is to expand our client's brand image to be inclusive and to be transparent to their consumers. We strive to help complete our client's brand goals.



Urban Outfitters Background

★ The idea of Urban Outfitters was **born in 1973** by two college roommates *Dick Hayne and Scott Belair*; both looking for a project idea for a business class.

"Free people" was the name of the original store; focused on vintage, second-hand clothing, jewelry, and home decor for early twenty-somethings.



Urban Outfitters Background Cont.

- ★ The "Free People" business project was a success (they received an A on their college project). This led to them opening more stores; along with creating *Urban Outfitters*.
- ★ By 1995 stores began popping up everywhere in places like New York, Chicago, D.C., etc.

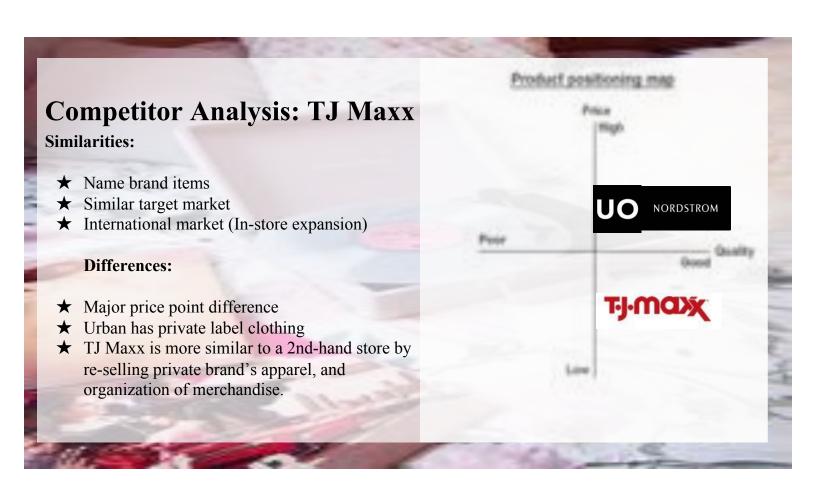


Urban Outfitters Background Cont.

- ★ "Urban Outfitters was labeled "unconventional" due to their relaxed atmosphere, music, and merchandise they carried.
- ★ You could find vintage band tees, to records, to rugs, to even a coffee mug. It had such success because of the way they attracted the youth culture that wanted to cross the line and stand out, but also stay on trend.









SWOT Analysis- TJ Maxx & Urban Outfitters

Urban Outfitters

TJ Maxx

Strengths:

Strong distribution network
Highly skilled workforce
through successful training
and learning programs.
Product innovation
Strong Brand Portfolio

Weaknesses:

Lack of investments in new technologies.
Gaps in the product range sold by the company.

Strengths:

Low Price Strategy Good Annual Sales

Weaknesses:

Customer service Organization of merchandise

Opportunities:

New trends in the consumer behavior New technology

Threats:

Intense competition
No regular supply of
innovative products
Imitation of the counterfeit
and low quality product

Opportunities:

Expansion of stores International Market

Threats:

New Competition Pricing of competitors

Company Analysis

Urban Outfitters carries a small, but frequent inventory flows in a broad array of products across a range of categories.





The merchandise offered captures a unique style, vintage clothes, and furnishings.



Assortment:
Womenswear
Menswear
Intimates
Accessories
Home
Beauty
Wellness
Footwear

New and classic styles are offered in apparel, kitchenware, home goods, and decorative items.





Urban Outfitters brand image is known for capturing Millennials, some called it the Youth's Playground. They are known for using UO rewards by taking advantage of an increase in technology in merchandising, engaging millennials in their community through social media, and by letting consumers voice be heard through feedback.

Company Analysis Competitiveness of the brand

UO differentiates from its competitors through innovative merchandising and introducing new products to their consumers





Trends New On Campus Bedding Furniture Art + Décor Rugs + Curtains Lighting Kitchen + Bar Bath Vintage Sale

Urban Outfitter's Target Market

- ★ UO offers an experiential retail environment and a well-curated mix of women's, men's, accessories and home product assortments. Originating as a unique retail experience and community center for creative, college-age customers.
 - ★ URBN targets many consumers through their various individual brands:
 - → Anthropologie- older target market
 - → Free People- highly sustainable conscious target market.

ANTHROPOLOGIE

free people

UR BN

Urban Outfitters Target Market cont.

Stores are primarily located in large **metropolitan areas**, select university communities, specialty centers and enclosed malls.

Stores accommodate customers' propensity not only to shop, but also to congregate with their peers.





Urban Outfitter's Target Market

Age: Millennial (Gen Y)-Generation Z. Ages 18-30

Income: Teens to Young adults with

well-off parental guardians.

Parental guardian Income range 300k+

Education: college students-young adult

graduates

Ethnicity: Targets all



Urban Outfitter's Target Market

Young adults who are culturally sophisticated, selfexpressive and concerned with acceptance by their peer group.

<u>Characteristics of target consumer include:</u>
Skating, student life, appreciation for film and music, individuality, etc.





Likes- pop culture, nostalgia, vintage, athletics, name-brands, stationary, games, interior design, etc. Sustainability, and reading.

News: UO expanding home goods line, Champion resurgence through being retailed at UO, possible UO "Without walls" athleisure brand.

UO's Target Market Cont.

- ★ <u>Dominating technology</u>- Cameras, photography, record players, music, cassettes, minirefrigerators, trendy nick-nacks, etc.
- ★ <u>Dominating attitudes-</u> Primarily Gen Z characteristics including; feminism, individuality, healthy lifestyle, acceptance, inclusion, culturally sophisticated, self-expressive and concerned with acceptance by their peer group.
- ★ <u>Dominating events-</u> Amazon forest burning, ISIS events, mass shootings, me too, gay rights legalization, trans rights, LGBTQ+ acceptance and positivity, cannabis legalization, vaping phenomenon, Global warming.

A-3: Current Fashion Trend Analysis

Women's fall collection features graphic tees, flannels, skirts (wrap and plaid), sweaters, and accessories.





They emphasize a lot of different patterns with their flannels, plaid skirts and cheetah prints. Fabrics include but are not limited to faux furs, cottons, flannels, denims, and other fall soft knit materials.

Theme is earthy, almost flower child like because a lot of their merchandise was photographed in open fields. Their colors range from neutrals to primarys.





Quick Shop

Asec Lies Files Faus Mrs. Selbet. Cost \$249.00





Quick Shee

UO Danen Notited Pelmet Mini Skirt 549:00











QUICK STORY

UO Euro Fisherman Beanie \$12.00









Compare and Contrast: Pantone's Autumn/Winter Colors

- ★ "Colors for Autumn/Winter 2019-2020 range from easy and sophisticated to strikingly different and unique," said Leatrice Eiseman, Executive Director of the Pantone Color Institute.
- ★ "This palette of versatile hues builds a sense of empowerment and confidence, enabling the wearer to choose the colors that best reflect his or her mood and persona."











YOUTH+AESTHETICS

"Youthsthetics"; enhances lifestyle with accessories and trending color schemes

- ★ Driven by Technology and Playfulness
- ★ Used to target the Millennial crowd (18-30 yr olds) that
 Urban Outfitters caters, focusing on an active, enriched life.

Youthsthetics

Social Media Marketing

- ★ Social media is the leading marketing trend for millennials and Generation Z.
- ★ Advertising products on social media is one of the largest megatrends of the 21st century.
- ★ UO's target market **no longer** looks to shop via cable or magazines advertisements.
- ★ (i.e Social Media Platforms)
 Facebook, Instagram, Twitter, Pinterest,
 Linkedin, and YouTube)



Digital Media Marketing



- ★ Digital marketing is defined as a unit for building awareness and promoting a brand or product online using all available digital channels.
- ★ Internet Marketing includes Website, SEM

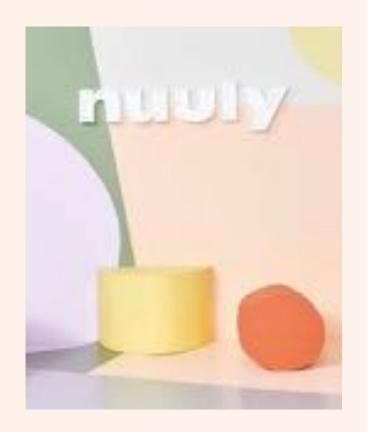
 (search engine marketing (includes SEO and

 Pay per click advertising), smartphones, mobile

 markets
- ★ (i.e. Google Play, Apple Store), email marketing, online banner advertising and Social Media.

A "Sharing" Economy

- ★ Uber, Spotify, Netflix, and Rent the Runway, and nuuly are all examples of what we call a "shared economy".
- ★ Generation Z are no longer "owning" things, but renting them instead!
- ★ Rental clothing is a rising megatrend for Generation Z, and we are predicting that Urban Outfitters will fully expand on this trend in 5-10 years.



A "Sharing" Economy Cont.

"Nuuly", created by URBN, is a monthly subscription clothing rental service launched in July 2019.

- ★ \$88/mo.
- ★ Pick up to six items
- ★ Buy, Return, Refill at the end of the month



Choose 6 Items

Four vintage tops and the same dress in two sizes? Six pairs of jeans? One of everything? It's your call



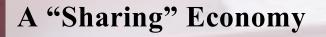
West Them Like You Own Them

They're all yours for the next month. And don't worry about laundry or repairs, either-they're included in the plan, no extra charges



Buy, Return * Refill

If you fall in love with something (or everything), buy it. Send back the rest by your billing date and repeat



- ★ Rentable clothing isn't an easy change for a mass market industry like UO-- but it's possible.

 Urban outfitters roots came from buying and selling second-hand apparel and accessories.
- ★ Gen-Z is more environmentally conscious than any past Generation, and they are aware that fashion is a heavy pollutant. Therefore, fashion brands are going to change to keep their target consumers buying their products through promoting sustainability to a higher degree.



B-2- Fall/ Winter 2020 Fashion Trends: Faux Fur

- ★ Faux Fur. "Faux -fur is more than just a trend it's prominence on the runways is symptomatic of the fashion world's growing environmental awareness (Vogue, 2019)."
- ★ Faux Fur is something that you see a lot of young people wearing.
- ★ During the Fall and Winter, Faux Fur jackets, vest, and scarfs are the thing to have as a young adult.



https://www.vogue.fr/fashion/article/the-17-fashion-trends-you-need-to-know-for-fallwinter-2019-2020

B-2- Fall/ Winter 2020 Fashion Trends: The 80s



https://sewport.com/fashion-trends

https://www.vogue.fr/fashion/article/the-17-fashion-trends-you-need-to-know-for-fallwinter-2019-2020

- ★ The eighties are set to make come back in Fall/Winter, this look includes shoulder pads, bright colors, and all the glitter."We are predicting a return to the '80s as the dominating style trend over the coming year.
- ★ This means bold shoulders and sharp tailored lines, with bold busy patterns." This also falls under the megatrend "Youthstethics" because it is all about the right colors schemes and playfulness that represents the 80s.

Key Fashion Fabrics



Recycled Nylon



Faux fur



Organic Thermal Cotton



Breathable laminated textiles



Reflective yarns, prints, and coatings



Performance denim

- ★ A new generation of **nature inspired fabrics**, most are innovative and durable.
- ★ Recycled synthetics and sustainable fibers are merged to create a new hybrid set of textiles.
- ★ Sustainability is also pushed as a priority, but with a **new spin from neutral to brighter colors.** Clean technology allows that to happen.
- ★ Target Market- Self expression, comfort, uniqueness, versatility.
- **★ Brand Positioning-** Differentiated by exclusive patterns, prints, and textures.
- ★ "Youthstethics" is a megatrend that has been identified through the growing popularity of certain fabrics through social media.

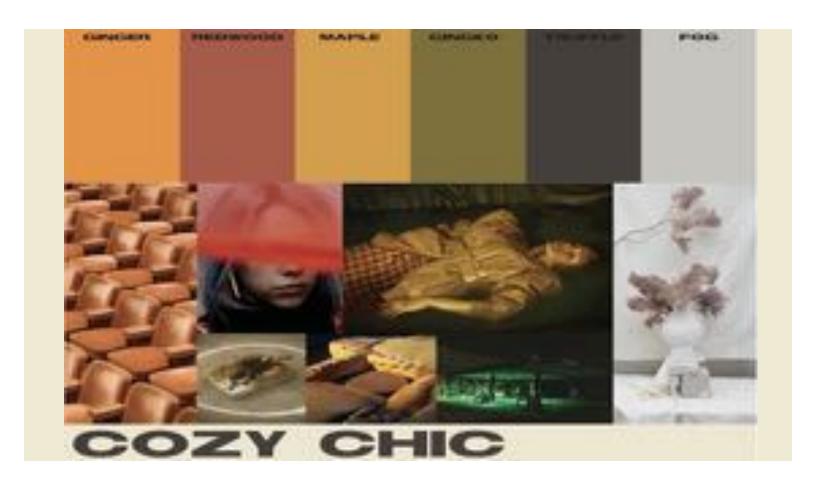


















Jackets with Shoulder Pads









Conclusion

The client company should hire our forecasting agency, In Toto, for help developing their new product line for upcoming Fall/Winter fashion trends because our team is committed to forecasting innovative and plausible trends. Our team constructed thorough research on consumer behavior and we believe that Urban Outfitters' youthful, creative, self-expressive customers will accept and support the faux fur trend because Millenials-Gen Z are socially responsible and more sustainable than past generations. There is also an aesthetic appeal to being "cozy chic". Also 80's trends will create excitement and opportunities for uniqueness and self-expression with vintage 80's wear with a youthful twist. We believe these trends will be accepted amongst consumers.

References:

https://www.wgsn.com/content/board viewer

https://www.wgsn.com/content/board_viewer

https://www.urbn.com/our-brands/urban-outfitters/about-us

https://csimarket.com/stocks/segments.php?code=URBN

https://www.forbes.com/sites/greatspeculations/2019/09/03/is-it-time-for-urban-outfitters-to-relaunch-its-athleisure-brand-without-

walls/#647358525369

https://www.businessinsider.com/american-eagle-vs-urban-outfitters-stores-compared-pictures-2019-7

https://www.urbn.com/who-we-are/history https://blog.dashhudson.com/urban-outfitters-social-media-strategy-anthropologie-brand-identity-free-people-instagram-content/

https://blog.smile.io/urban-outfitters-is-capturing-the-millennial-market

https://www.pantone.com/color-intelligence/fashion-color-trend-report/fashion-color-trend-report-new-york-autumn-winter-2019-2020

http://www.mergentonline.com/competitors.php?compaumber=78539